

From: [Polk, Dana](#)
To: [Martin, Melissa](#)
Subject: RE: [EXTERNAL] RE: Voting EO Agency Strategic Plan
Date: Tuesday, January 25, 2022 9:03:03 AM

Hi Melissa,

Yes, Diana forwarded me your email and asked me to follow up. Justin Levitt called me right after I sent you the email. He was very nice and thanked us for being diligent. He said there is no real rush to get it in. I let him know that we would try to have it to him by Monday. I'll send to you when I have a draft.

Thanks,

Dana

Dana Polk

Senior Advisor, Government and Community Relations

(b) (6)

dpolk@presidiotrust.gov

From: Martin, Melissa <mmartin@presidiotrust.gov>

Sent: Tuesday, January 25, 2022 9:01 AM

To: Polk, Dana <DPolk@presidiotrust.gov>

Subject: RE: [EXTERNAL] RE: Voting EO Agency Strategic Plan

Thank you for the update, Dana. Just to make sure that efforts aren't being duplicated, are you working on this effort with/for Diana?

Not sure if this link will work, but you can see what other small agencies submitted in the Max page that OMB set up for EO 13985.

Please let me know if I can provide any assistance. I can review and/or submit to the Max site when we have a final report.

Regards,

Melissa

Melissa Martin

Assistant General Counsel

Presidio Trust

This e-mail (including any and all attachments) is intended for the use of the individual or entity to which it is addressed. It may contain information that is privileged, confidential, or otherwise protected by applicable law. If you are not the intended recipient or the employee or agent responsible for delivery of this e-mail to the intended recipient, you are hereby notified that any dissemination, distribution, copying or use of this e-mail or its contents is strictly prohibited. Please notify the sender and destroy all copies immediately, if you received this e-mail message in error.

From: Polk, Dana <DPolk@presidiotrust.gov>

Sent: Tuesday, January 25, 2022 8:38 AM

To: Martin, Melissa <mmartin@presidiotrust.gov>

Subject: FW: [EXTERNAL] RE: Voting EO Agency Strategic Plan

Hi Melissa,

Please see exchange below. I wanted to let you know that I am in touch with OMB about this EO and will get them something as soon as possible.

Thanks,

Dana

Dana Polk

Senior Advisor, Government and Community Relations

(b) (6)

dpolk@presidiotrust.gov

From: Levitt, Justin M. EOP/WHO <Justin.M.Levitt@who.eop.gov>

Sent: Monday, January 24, 2022 6:13 PM

To: Waldow, Joseph D. EOP/OMB <Joseph.D.Waldow@omb.eop.gov>; Polk, Dana <DPolk@presidiotrust.gov>

Subject: [EXTERNAL] RE: Voting EO Agency Strategic Plan

Hi, Dana. Many thanks for your diligence.

We've asked each agency to evaluate for themselves whether they are or aren't exempt under 44 USC 3502(5), and we appreciate your review.

For those agencies that are subject to the Executive Order, we do absolutely recognize that different agencies will have different touchpoints and capacities and legal authorities that lead to different ways to implement the EO. Some agencies subject to the order have direct engagement with the public, at least in some components. Some interact with the public only indirectly, through partners or grantees or otherwise, but may have ways of furthering the policy in the EO to increase engagement and access to relevant information. (Some of those with indirect public interactions have, for example, plans to offer guidance about permissible uses of their grants and the like, just to spur creative thinking by grantees about ways in which they might facilitate the ultimate objective.) And agencies may also find avenues to increase engagement among their own employees that's also quite consistent with the order. Every agency's going to have its own way of responding, and that diversity of approach is emphatically welcome.

Yours,

Justin

--

Justin Levitt

Senior Policy Advisor for Democracy and Voting Rights

Domestic Policy Council

Justin.M.Levitt@who.eop.gov

202-881-6765

From: Waldow, Joseph D. EOP/OMB

Sent: Monday, January 24, 2022 8:54 PM

To: Polk, Dana <DPolk@presidiotrust.gov>

Cc: Levitt, Justin M. EOP/WHO <Justin.M.Levitt@who.eop.gov>

Subject: Re: Voting EO Agency Strategic Plan

Thank you, adding my colleague Justin Levitt at DPC for awareness.

On Jan 24, 2022, at 7:41 PM, Polk, Dana <DPolk@presidiotrust.gov> wrote:

Hi Joseph,

It has been brought to my attention that the Presidio Trust inadvertently neglected to

submit the required strategic plan to comply with [Executive Order 14019, Promoting Access to Voting](#). We misunderstood this Executive Order as not applying to the Trust. We will work to quickly to develop a plan and submit it. Please let me know if there are other steps we should take.

Best,
Dana

Dana Polk

Senior Advisor, Government and Community Relations

(b) (6)

dpolk@presidiotrust.gov

From: Waldow, Joseph D. EOP/OMB <Joseph.D.Waldow@omb.eop.gov>

Sent: Tuesday, August 31, 2021 6:31 AM

Cc: Levitt, Justin M. EOP/WHO <Justin.M.Levitt@who.eop.gov>

Subject: [EXTERNAL] Call for Data: Voting EO Agency Strategic Plan

Colleagues,

On March 7, 2021, the President issued [Executive Order 14019, Promoting Access to Voting](#). Section 3 of that order directs the head of each agency subject to the order to evaluate ways that the agency can promote nonpartisan voter registration and voter participation. It also directs each agency subject to the order, within 200 days of the date of the order, to submit to the Assistant to the President for Domestic Policy a strategic plan outlining the ways that the agency intends to do so. Just as examples, many other agencies are committing to linking to vote.gov in online materials, promoting nonpartisan voter engagement with agency social media accounts in periods leading up to federal elections, and prompting eligible employees to ensure that their registration information is up to date at significant HR events (for example, upon onboarding or when they change address). In addition to actions that may be common to many agencies, each agency should consider ways in which it is uniquely situated to promote nonpartisan voter registration and voter participation.

The strategic plans required by the order are due on September 23, 2021. Under section 11 of the order, those plans are required of every “authority of the United States that is an “agency” under 44 U.S.C. 3502(1), other than those considered to be independent regulatory agencies, as defined in 44 U.S.C. 3502(5)”; each agency should confirm its own responsibilities. The Domestic Policy Council requests that agencies with responsibilities to submit strategic plans do so using the attached template.

Submission instructions are below and are also reflected on the attached PowerPoint slides. If you have any questions, please contact Justin Levitt

(justin.m.levitt@who.eop.gov) at the Domestic Policy Council or Joseph Waldow

(joseph.d.waldow@omb.eop.gov) at the Office of Management and Budget.

Submission instructions:

- **Format:** Agencies are asked to submit their report as a Microsoft Word file.
- **File name:** Please use the format “[Agency] Voting EO Strategic Plan [Date Submitted].docx”.
- **Uploading:** OMB has created a MAX Collect tool for uploading the strategic plans (link here: <https://collect.max.gov/x/Ms6gnO>). Instructions for accessing the

portal and uploading the reports are attached.